

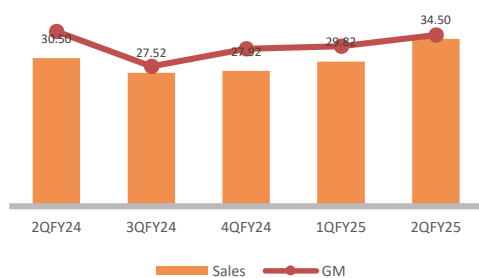
# LUCK Result Review - 2QFY25



Thursday, January 30, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	34,498	30,499	13.1% ▲	64,321	59,880	7.4% ▲
Cost of Sales	-22,334	-19,509	14.5% ▲	-42,331	-38,060	11.2% ▲
<b>Gross Profit</b>	<b>12,164</b>	<b>10,990</b>	<b>10.7% ▲</b>	<b>21,990</b>	<b>21,820</b>	<b>0.8% ▲</b>
SG&A Expenses	-3,167	-2,543	24.6% ▲	-6,117	-4,766	28.3% ▲
<b>Operating Profit</b>	<b>8,997</b>	<b>8,447</b>	<b>6.5% ▲</b>	<b>15,873</b>	<b>17,054</b>	<b>6.9% ▼</b>
Other Income	3,541	3,045	16.3% ▲	7,479	6,196	20.7% ▲
Finance Cost	-467	-424	10.3% ▲	-827	-806	2.6% ▲
Profit Before Taxation	11,285	10,127	11.4% ▲	21,114	20,588	2.6% ▲
Taxation	-4,007	-3,346	19.8% ▲	-7,274	-6,878	5.8% ▲
<b>Profit After Taxation</b>	<b>7,278</b>	<b>6,781</b>	<b>7.3% ▲</b>	<b>13,840</b>	<b>13,710</b>	<b>0.9% ▲</b>
<b>Earnings Per Share</b>	<b>24.84</b>	<b>23.14</b>	<b>7.3% ▲</b>	<b>47.24</b>	<b>46.79</b>	<b>0.9% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	
<b>Bonus</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	
Gross Margin	35.3%	36.0%	0.8% ▼	34.2%	36.4%	2.3% ▼
SG&A Expenses to Sales	-9.2%	-8.3%	0.8% ▲	-9.5%	-8.0%	1.5% ▲
Other Income to Sales	10.3%	10.0%	0.3% ▲	11.6%	10.3%	1.3% ▲
Ex. Gain / (Loss) to Sales	-9.2%	-8.3%	0.8% ▲	-9.5%	-8.0%	1.5% ▲
Effective Taxation	-35.5%	-33.0%	2.5% ▲	-34.5%	-33.4%	1.0% ▲
Net Margin	21.1%	22.2%	1.1% ▼	21.5%	22.9%	1.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

